



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the Midwest under a steady to fully steady market tone. The East and West were generally steady with prices unchanged. Demand was mixed into all channels and covered the full range, but was best for retail ads and fast food promotions. Supplies of all sizes were more than sufficient to handle trade needs. Deliveries were reduced in parts of the Midwest where heavy snow storms caused power outages. In the parts structure, demand was fair to moderate. Wings were barely adequate to tight. Breast items were sufficient, but well cleared for boneless skinless and instances tenders. Dark meat was tight for boneless skinless cuts, close balanced for thighs, and adequate for the balance. In production areas, live supplies were moderate at mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 04-DEC-2006 (cents per lb)

US GRADE A		COMPOSITE			
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR	:	:	62.27	11
Chicago	58.00-61.00	60.63	35:	62.46	60
Ohio Cities	TFEWR	:	:	64.14	13
Denver	75.50	75.50	12:	76.54	13
Detroit	60.00-62.00	62.08	12:	63.46	47
Los Angeles	76.00	74.73	66:	71.16	147
New York	60.00-63.00	61.71	21:	62.82	65
Philadelphia	58.50-61.00	60.27	11:	60.75	22
Pittsburgh	59.00-62.00	60.64	11:	65.58	56
St. Louis	60.50	59.98	20:	59.74	36
San Francisco	76.50	76.07	30:	73.35	78

Composite Weighted Average

Loads	12/04/06	Change Last Wk	11/27/06	12/05/05
548	65.83	- .48	66.31	64.50

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	65.00-66.00	65.44	31
Central	60.00-67.00	64.29	56
Western	66.00-72.00	69.70	34
Southeast Area FOB Dock Equivalent			
Mississippi	68.00-70.00	68.38	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,150	58.00-70.10	68.16

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	150.50	1,430
BREASTS - B/S	120.00	5,996
BREASTS - WHOLE	78.00	1,467
THIGH MEAT - B/S	86.50	1,153
LEG QUARTERS	30.00	9,375
WINGS	94.50	2,791

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate entering the week. Offerings of all sizes were more than sufficient for current trade needs. Movement through retail and distributive channels was light to fair. The market tone was generally steady. In the parts complex, breast items, thighs and boneless skinless thigh meat were in good balance to well cleared. Other items were adequate and clearing satisfactorily.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was mostly steady. Demand following the weekend was fair to moderate, best for active first of the month business, retail ads, and fast food. Supplies of all sizes were usually sufficient to handle trade needs. In the parts structure, movement was fair to active. Wings were barely adequate to tight and moving well. Breast items and dark meat cuts were no more than adequate and frequently held with confidence. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday reported levels. The market tone was generally steady. Trading reported on regular commitments at mainly unchanged prices, however new negotiations mixed. Offerings were adequate to ample. Buyer's interest improved for bagged whole body product. Retailer demand was moderate, good to cover planned features. Dealers reported satisfactory weekend clearances. The market tone was steady to firm on parts. Wings and boneless breasts were in the strongest position. Trading reported on parts at 31-39 on leg quarters, 76-83 on leg meat, 94-99 on wings and boneless breasts at 102-107. The Los Angeles negotiated WOG weighted average was 68.96 up 1.69 and the volume reported at 28 loads was down 17 percent.

MIDWEST REGION BROILER/FRYER Final majority prices moved 1 to 2 cents higher from last Monday's final prices; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to fully steady. Offers of whole birds light for limited trade call. Retail and food service demand was light to good; best for fast food and retail ad activity. Areas with power outages were seeing mixed results. Floor stocks adequate to long; weights desirable. Delivery schedules were shortened in areas without power. Parts trade was moderate on limited offerings. The market tone was firm on wings, boneless leg items, and boneless/skinless breast with the balance of parts steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderately active for early week business. Offerings were adequate, but clearing satisfactory. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was steady. In the parts complex, offerings were adequate to closely cleared, with b/s breast, tenders and thigh meat in the best position. Other items were adequate but improving.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	52-74
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
(A) Not reported to avoid disclosing individual operations	

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was noted as moderate entering the week. Offerings of boneless skinless breasts were in close balance to well cleared; bone-in breast were generally sufficient for trade needs. Thighs, boneless skinless thigh meat and tenders were in about adequate to tight. Wings were clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was fully steady to firm on boneless skinless breasts, thighs and thigh meat. The balance of items were generally steady to at least steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	115	99.68	668,843
TENDERLOINS	95-100	93.45	220,200
BREAST - WITH RIBS	62-63	75.28	45,680
BREAST - LINE RUN	62	63.26	82,760
LEGS	42-43	38.70	165,720
LEG QUARTERS (BULK)	28-29	29.25	306,560
DRUMSTICKS	26-27	33.59	98,000
THIGHS	28-29	37.67	46,000
B/S THIGHS	90-91	83.53	148,220
WINGS (WHOLE)	90-91	93.11	230,600
BACKS AND NECKS (STRIPPED)	10-12	11.17	22,960
LIVERS (5 POUND TUBS)	35-40	37.90	9,520
GIZZARDS (HEARTS)	70-75	72.30	16,120

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	901	86.00-198.00	96-105	104.90
TENDERLOINS	326	83.00-170.00	90-95	91.43
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QRTS (BULK)	1,613	24.00-27.00	24-26	25.76
LEG QRTS (4/10)	1,289	27.00-32.00	27	27.64
WINGS (WHOLE)	641	84.00-115.00	95-96	94.64
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,368	24.00-27.00	25-26	25.12

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	12/04	11/30	11/30	11/27	11/23
Alabama	4,009	3,817	5.39	3,805	Holiday
Arkansas	5,380	5,134	5.19	5,254	Holiday
Delmarva	2,319	2,296	5.85	2,180	Holiday
KY-LA-TN	2,401	2,399	5.08	2,317	Holiday
Mississippi	2,962	2,901	5.71	2,866	Holiday
North Carolina	2,730	2,679	6.73	2,652	Holiday
Texas	2,500	2,564	5.24	2,541	Holiday
Total	22,301	21,790	5.55	21,615	6.13
	22,301(A)			21,615(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Dec 2006 is estimated to be 33,365,000 up 2.87 percent from a week ago and up 3.3 percent from a year ago. (last week 32,435,000 last year 32,298,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	703	100.00-175.00	-	111.10
TENDERLOINS	198	96.00-167.00	97-100	100.23
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	588	22.00-29.00	23-24	23.76
LEG QUARTERS (4/10)	874	23.00-33.00	26	26.19
WINGS (WHOLE)	295	82.00-93.00	86-88	87.63
WINGS (CUT)	245	102.00-109.00	108-108	105.39
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR DEC 04, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
39.00 - 44.50	40.88	40.19

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 04-DEC-TO 08-DEC-2006

Price (Cents) Per Lb. Mostly

BREAST - B/S	95.00 - 115.00	100.00 - 110.00
BREAST - LINE RUN	59.00 - 89.00	64.00 - 69.00
LEGS	32.00 - 45.00	-
LEG QUARTERS (BULK)	23.00 - 32.00	27.00 - 29.00
LEG QUARTERS (4/10)	29.00 - 34.00	31.00 - 32.00
DRUMSTICKS	24.00 - 36.00	-
THIGHS	25.00 - 43.00	-
WINGS (WHOLE)	90.00 - 104.00	90.00 - 94.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 38.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81.5-99.5
WOGS 2# & UP - CUT UP 8&9 PIECES	85-102

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-100
ROASTERS 4# & UP	99-108
HENS UNDER 5#	
HENS OVER 5#	65-74

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 93-105
	DRY PACK 110-114
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	190-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

DECEMBER 01, 2006				
CHICKEN WITH SKIN ADDED				
PRICES — VOLUME —				
(Cents per Pound)				
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00-16.50	322,000	-
WTD AVERAGE		16.25		
15-20%				
RANGE	12.00-21.00	13.00-17.25	2,158,000	1,448,000
WTD AVERAGE	15.95	14.64		
20% OR MORE				
RANGE	-	13.00	80,000	-
WTD AVERAGE		13.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

DECEMBER 01, 2006				
CHICKEN WITH SKIN ADDED				
PRICES — VOLUME —				
(Cents per Pound)				
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	18.00-20.00	13.00-17.00	843,200	320,000
WTD AVERAGE	18.12	16.00		
15-20%				
RANGE	12.00-19.50	12.00-16.00	1,323,000	680,000
WTD AVERAGE	14.91	13.84		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was fair for the mostly adequate to at least adequate offerings of spent hens. Processing schedules were noted as normal to instances heavy. Sales of finished product seasonally fair to moderate. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-DEC-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7		4.77
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 04-DEC-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	2-7.5		4.90

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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